

AMENDMENT TO OIL AND GAS LEASE

KNOW ALL MEN BY THESE PRESENTS, THAT:

WHEREAS, John T. Godfrey, hereafter referred to as 'Lessor,' and FINLEY RESOURCES INC., hereafter referred to as 'Lessee', are parties to that certain Oil and Gas Lease dated August 30, 2006, and recorded as Instrument Number D206276796, of the Official Records of Tarrant County, Texas (the 'Lease'), which Lease Covers the following described lands:

F.G. Mulliken Survey, A-1045, Tract 10

WHEREAS, in consideration of the premises and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee agree that John T. Godfrey entered into an Oil and Gas Lease dated August 30, 2006, said lands are now fully vested with Jeanne B. Godfrey, as Mr. John T. Godfrey is no longer living and the property was community property.

ADDITIONALLY, Lessor and Lessee agree to amend the Legal Description of said Lease by deleting the words "Felix G. Mulliken Survey, A-1045, Tract 10" and adding the words "0.300 Acres, more or less, out of the F.G. Mulliken Survey, Fort Worth, Tarrant County, Texas and designated on the plat of the City of Fort Worth made by J.E. Head & Co. and designated on the map of said City of Fort Worth, made by Texas Title Co. and known as Tract No. 10 of 0.300 acres on the plat of said Mulliken Survey now in use in the Assessor's office of Tarrant County, Texas, also being described in that certain Warranty Deed, dated September 1, 1967, by and between Mamie Simms, a widow as Grantor and John T. Godfrey and wife, Jeanne B. Godfrey as Grantee, recorded in Volume 4453, Page 890, Official Public Records, Tarrant County, Texas." so that the legal description now reads:

"0.300 Acres, more or less, out of the F.G. Mulliken Survey, Fort Worth, Tarrant County, Texas and designated on the plat of the City of Fort Worth made by J.E. Head & Co. and designated on the map of said City of Fort Worth, made by Texas Title Co. and known as Tract No. 10 of 0.300 acres on the plat of said Mulliken Survey now in use in the Assessor's office of Tarrant County, Texas, also being described in that certain Warranty Deed, dated September 1, 1967, by and between Mamie Simms, a widow as Grantor and John T. Godfrey and wife, Jeanne B. Godfrey as Grantee, recorded in Volume 4453, Page 890, Official Public Records, Tarrant County, Texas.

Lessor and Lessee hereby adopt, ratify and confirm said Lease as the same is hereby amended, and Lessor hereby grants, leases, and lets all of the acreage above-described and referred to unto Lessee subject to and under the terms and provisions of said Lease; and such Lease is expressly affirmed, ratified and declared to be effective and binding for all purposes as of the date hereof.

The provisions hereof shall extend to and be binding upon the heirs, successors, legal representatives and assigns of the parties executing the amendment

EXECUTED the 22 day of September, 2009.

Lessor:

Jeanne B. Godfrey
Jeanne B. Godfrey, Individually and
as the widow of John T. Godfrey

LESSEE:

FINLEY RESOURCES INC.

Clinton Koerth
By: Clinton Koerth
It's: Vice President

STATE OF TEXAS §
§
COUNTY OF TARRANT §

Before me, the undersigned authority, on this 22 day of September, 2009 personally appeared JEANNE B. GODFREY, individually and as the widow of John T. Godfrey and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

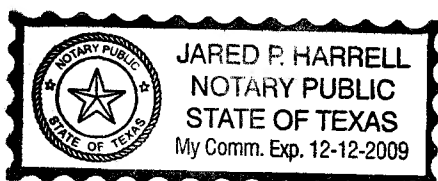
Given under my hand and seal of office this 22 day of September, 2009.

My commission expires:

12/12/09

Notary Public:

Jared P Harrell



STATE OF TEXAS

COUNTY OF TARRANT

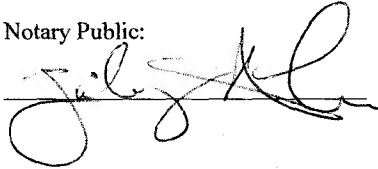
Before me, the undersigned authority, on this 3rd day of DECEMBER, 2009 personally appeared **CLINTON KOERTH** as the VICE PRESIDENT of FINLEY RESOURCES INC, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

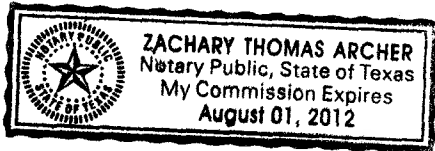
Given under my hand and seal of office this 3rd day of DECEMBER, 2009.

My commission expires:

8-1-2012

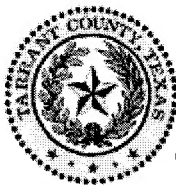
Notary Public:





SUZANNE HENDERSON

COUNTY CLERK



100 West Weatherford Fort Worth, TX 76196-0401

PHONE (817) 884-1195

FINLEY RESOURCES
1308 LAKE ST
FT WORTH, TX 76102

Submitter: FINLEY RESOURCES

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 12/9/2009 9:42 AM

Instrument #: D209320961

LSE

3

PGS

\$20.00

By: _____

A handwritten signature in cursive script, appearing to read "Suzanne Henderson", is written over a horizontal line.

D209320961

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE OF THE DESCRIBED REAL PROPERTY
BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

Prepared by: VMMASSINGILL